

We're excited to share our Agency Funds Team Approach, a new structure for the administration of agency funds. A team of staff members will work collaboratively with you to address any needs you have, whether it is assistance with portal login, financial information, questions on grants, or assistance in growing your fund(s).

## Meet Your Team!



### **Ann Engelhard, VP of Donor Services & Gift Planning**

Ann has been with the Community Foundation since 2013 and works with a variety of fund advisors to help them fulfill their philanthropic interests, in addition to leading the Donor Services & Gift Planning Team. Ann's focus on the Agency Funds Team is primarily in supporting the St. Francis Xavier Catholic School System funds.



### **Kelly Hicks, Donor Services Manager**

Kelly was a welcome addition to the Community Foundation team in April 2023 after she spent 15 years as an executive director at a local nonprofit. She supports several funds, including all funds within our Brillion and Waupaca affiliates and many families of agency funds.



### **Carissa Kranz, Donor Services Manager**

Carissa has been a member of the Community Foundation team for more than six years. She works with a variety of fund advisors and families to build relationships and advance their philanthropy throughout our community. As part of our Agency Funds Team, Carissa supports primarily agency funds housed under our Shawano affiliate.



### **Michelle Lippart Hardwick, Director of Gift Planning**

Michelle has been a member of the Community Foundation team since 2017. In her role, she helps ensure individuals and organizations maximize their philanthropy in the most tax savvy ways possible to help nonprofits thrive in perpetuity and donors leave a legacy well beyond their lifetime.



### **Renee Resch, Finance Manager**

Renee joined the Community Foundation team two years ago and has played a huge role in our recent database and fund advisor portal transition. She is an expert on the financial nuances of all fund types here and works behind the scenes to ensure your agency fund is supported.



### **Choua Schommer, Donor Services Coordinator**

Choua joined the Community Foundation team in August 2023. She is the point of contact for all agency fund inquiries and ensures that your need is addressed in a timely manner by the appropriate Community Foundation team member. In her role, Choua primarily supports the Donor Services Team.



### **Megan Schuessler, Asst. VP of Donor Services & Gift Planning**

Megan joined the Community Foundation team in September 2021. She works with several different types of funds, including many of the agency funds. Megan supports all the funds in our Chilton and Clintonville affiliates and works with a number of environmentally-focused funds.

Be sure to add this email address, [AgencyFunds@cffoxvalley.org](mailto:AgencyFunds@cffoxvalley.org), to your contacts. Thank you for the opportunity to work together!

*Agency Funds Team*