

STOCK GIFTS AND WIRE TRANSFER INSTRUCTIONS
COMMUNITY FOUNDATION FOR THE FOX VALLEY REGION

This completed form may be provided to your broker/banker to authorize a donation to the Foundation.

PLEASE ALSO FAX OR EMAIL A COPY OF THE COMPLETED FORM TO 920.830.1293 OR sveldhorst@cfoxvalley.org
FOR ASSISTANCE, PLEASE CONTACT STEVE VELDHORST AT 920.702.7630 OR sveldhorst@cfoxvalley.org

To **transfer stock or other securities** as a donation to the Community Foundation for the Fox Valley Region, please use the following instructions:

Dear Broker/Banker:

Accept this letter as a request and authorization to execute the following gift transfer of shares of stock or other securities. Please deliver the following shares to the broker for the Community Foundation for the Fox Valley Region:

Broker: Charles Schwab & Co.
Account Name: Community Foundation for the Fox Valley Region, Inc.
Account Number: 4033-7502
DTC Number: 0164
Foundation Tax ID Number: 39-1548450

Description:

Number of Shares:

Date of Transfer:

To **wire transfer** a donation to the Community Foundation for the Fox Valley Region, please use the following instructions:

Dear Broker/Banker:

Accept this letter as a request and authorization to execute the following wire transfer. Please deliver these funds for further credit to the Community Foundation for the Fox Valley Region as follows:

Recipient Bank: Johnson Bank
Routing Number: 075911852
Account Number: 1002445418

Amount:

Date of Transfer:

Thank you for your assistance in making this donation to the Community Foundation for the Fox Valley Region. It is the Community Foundation's policy to sell all shares of marketable securities upon receipt. The sale proceeds will be allocated to the charitable fund(s) or purpose(s) you specify. A formal acknowledgement of your gift will be mailed to you.

Signature of Donor:

Printed Name:

Phone number:

This gift is for: Name of Fund/Purpose: