

## About us



# BRILLION AREA FAMILY OF FUNDS

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cfoxvalley.org/Brillion

**The Brillion Area Family of Funds** *within the Community Foundation for the Fox Valley Region* was founded in 2013 as a collection of endowments and other charitable funds to actively preserve, strengthen and improve the quality of life in Brillion.

### How can I support my favorite causes through the BAFF?

It doesn't require great wealth, and it's not complicated. You choose charitable causes that have special meaning to you to support as part of the Brillion Area Family of Funds.

You may choose to:

- Direct a tax-deductible contribution in any amount to one of our existing charitable funds. See a list of funds and give online at [cfoxvalley.org/Brillion](http://cfoxvalley.org/Brillion).

The *Brillion Area Community Endowment Fund* will provide a permanent source of grant dollars for charitable organizations working to improve our community. Donations of all amounts are needed from individuals, families, businesses and organizations to build the community endowment fund's grantmaking ability.

- Establish a charitable fund in your name, or in the name of your family or a business or organization, to benefit personally meaningful causes. Minimum gift amounts apply.
- Support favorite charitable causes through your estate or with a gift that provides you or loved ones with income for life. This type of gift makes you eligible to join the Himebaugh Legacy Circle.

We provide a simple, powerful, highly personal approach to giving.

You can create a charitable fund with tax-deductible gifts of:

- Cash
- Securities
- Real Estate
- IRA Assets
- Business Interests
- Personal Property

All funds are prudently invested by approved money managers. Up to 4.5% of the money in each endowment fund is available annually for grants to support the work of charitable organizations in the Brillion area and beyond.

The fund grows by investment and additional gifts, building a charitable legacy.



Our partner to help us strengthen our community.  
4455 W. Lawrence St., Appleton, WI 54914

## Ten reasons why people choose to give through our Community Foundation for the Fox Valley Region Partner

### one

It is a **local organization** with deep roots in the community.

### two

Its Community Engagement staff has **broad expertise** in community issues and needs.

### three

It provides highly **personalized service** tailored to your charitable interests.

### four

Funds offer a way to **invest in the causes** you care about most.

### five

It accepts a **wide variety of assets**, including stocks, real estate and other property, and can facilitate the most complex forms of giving.

### six

It partners with **professional advisors** in the region to create highly effective approaches to charitable giving.

### seven

It offers maximum available **tax advantage** for most gifts under federal law.

### eight

It **multiplies the impact** of the gift dollars by pooling them with other gifts and grants.

### nine

It builds **endowment funds** that benefit the community forever and help create personal legacies.

### ten

It is a **community leader**.

## How did the Brillion Area Family of Funds come to be?

Community leaders formed the family of funds in 2013 out of the need for an effective way to carry out and encourage charitable giving in and for the Brillion area.

## What is the mission of the Brillion Area Family of Funds?

Our mission is to actively preserve, strengthen and improve the quality of life in Brillion.

## What does being part of the Fox Valley's community foundation mean?

A charitable fund within the Brillion Area Family of Funds gives you two partners in giving. We have our own identity as a family of funds within the Community Foundation for the Fox Valley Region in Appleton. We bring knowledge of the community to the partnership. The Fox Valley's foundation brings expertise and stability as the second largest certified community foundations in Wisconsin. It handles investment of funds, recordkeeping and other giving matters. More information about the Community Foundation for the Fox Valley Region is available at [www.cffoxvalley.org](http://www.cffoxvalley.org).

## A personal approach to charitable giving

The professional staff with our Community Foundation for the Fox Valley Region partner can provide these personalized services:

- Create a charitable giving plan that fits your values and beliefs.
- Discuss ways to engage your family members in charitable giving.
- Provide information about pressing community needs.
- Plan a site visit to see charitable work in action in the community.
- Inform you of grant opportunities matching your interests.
- Arrange meetings with others with similar charitable interests.
- Find ways to increase your fund's grantmaking capacity through thoughtful and tax-effective gifts during your lifetime and through your estate.

*We would welcome the opportunity to discuss how we can help make your charitable giving easy, efficient and effective. Call 920-524-4613 to speak in confidence about your charitable goals.*