

Fee Schedule

The Community Real Estate and Personal Property Foundation, Inc. helps donors tap the value of real estate, business interests, and other non-cash assets to support favorite causes in a tax-effective manner. Such gifts generally require significant staff time and effort to evaluate, administer, and liquidate. The fees stated below are reflective of that time and effort. Board members are not compensated for their service.

Fee for gifts of real estate and personal property:	
If proceeds will be directed to a charitable fund within the Community Foundation	2.5% of gross sales proceeds, with a minimum fee of \$2500 and a maximum fee of \$25,000
If proceeds will be distributed outright to other charitable organizations	5% of gross sales proceeds, with a minimum fee of \$5,000 and a maximum fee of \$50,000

Fee for gifts of business interests:	
If proceeds will be directed to a charitable fund within the Community Foundation	1% of gross sales proceeds, with a minimum fee of \$1000 and a maximum fee of \$10,000
If proceeds will be distributed outright to other charitable organizations	2% of gross sales proceeds, with a minimum fee of \$2,000 and a maximum fee of \$20,000

Fee for gifts of other assets:	
	To be mutually agreed upon

In the event that a portion of sales proceeds will be directed to the Community Foundation and a portion distributed outright, a pro-rated fee taking into account both distribution plans will be assessed.

A supporting organization of the Community Foundation for the Fox Valley Region 4455 W. Lawrence St., Appleton, WI 54914 phone: 920-830-1290 ■ fax: 920-830-1293 ■ e-mail: info@cffoxvalley.org