

# About us



## BRILLION AREA FAMILY OF FUNDS

Brillion@cfoxvalley.org • [www.cfoxvalley.org/Brillion](http://www.cfoxvalley.org/Brillion)

**The Brillion Area Family of Funds** *within the Community Foundation for the Fox Valley Region* was founded in 2013 as a collection of endowments and other charitable funds to actively preserve, strengthen and improve the quality of life in Brillion.

### How can I support my favorite causes through the Brillion Area Family of Funds?

It doesn't require great wealth, and it's not complicated. You choose charitable causes that have special meaning to you to support as part of the Brillion Area Family of Funds.

You may choose to:

- Direct a contribution in any amount to one of our existing charitable funds. See a list and give online at [www.cfoxvalley.org/Brillion](http://www.cfoxvalley.org/Brillion).
- Establish a charitable fund in your name, or in the name of your family or a business or organization, to benefit personally meaningful causes. Minimum gift amounts apply.
- Support favorite charitable causes through your estate or with a gift that provides you or loved ones with income for life. This type of gift makes you eligible to join the Himebaugh Legacy Circle.

We would welcome the opportunity to discuss how we can help make your charitable giving easy, efficient and effective.

We provide a simple, powerful, highly personal approach to giving.

You can create a charitable fund with tax-deductible gifts of cash, stocks, real estate or other property. All funds are prudently invested by approved money managers. Roughly 5% of the money in each fund is available annually for grants to support the work of charitable organizations in the Brillion area, statewide, nationally or across the globe. The fund grows by investment and additional gifts, building a charitable legacy.

## Ten reasons why people choose to give through the Community Foundation

### one

We are a **local organization** with deep roots in the community.

### two

Our Community Engagement staff has **broad expertise** in community issues and needs.

### three

We provide highly **personalized service** tailored to your charitable interests.

### four

Our funds offer a way to **invest in the causes** you care about most.

### five

We accept a **wide variety of assets**, including stocks, real estate and other property, and can facilitate the most complex forms of giving.

### six

We partner with **professional advisors** in the region to create highly effective approaches to charitable giving.

### seven

We offer maximum available **tax advantage** for most gifts under federal law.

### eight

We **multiply the impact** of the gift dollars by pooling them with other gifts and grants.

### nine

We build **endowment funds** that benefit the community forever and help create personal legacies.

### ten

We are a **community leader**, convening agencies and coordinating resources to drive transformative change.

## How did the Brillion Area Family of Funds come to be?

Community leaders formed the family of funds out of the need for an effective way to carry out and encourage charitable giving in and for the Brillion area.

## What is the mission of the Brillion Area Family of Funds?

Our mission is to actively preserve, strengthen and improve the quality of life in Brillion.

## What does being part of the Fox Valley's foundation mean?

A charitable fund within the Brillion Area Family of Funds gives you two partners in giving. We have our own identity as a family of funds within the Community Foundation for the Fox Valley Region in Appleton. We bring knowledge of the community to the partnership. The Fox Valley's foundation brings the expertise and stability of one of the largest certified community foundations in Wisconsin. It handles investment of funds, recordkeeping and other business matters. More information about the Community Foundation for the Fox Valley Region is available at [www.cffoxvalley.org](http://www.cffoxvalley.org).

## A personal approach to charitable giving

We invite you to contact us to learn how the professional staff from the Community Foundation for the Fox Valley Region in Appleton can provide these personalized services:

- Create a charitable giving plan that fits your values and beliefs.
- Discuss ways to engage your family members in charitable giving.
- Provide information about pressing community needs.
- Plan a site visit to see charitable work in action in the community.
- Inform you of grant opportunities matching your interests.
- Arrange meetings with others with similar charitable interests.
- Find ways to increase your fund's grantmaking capacity through thoughtful and tax-effective gifts during your lifetime and through your estate.

*To explore whether we can be of assistance to you, contact us at 920-830-1290 to speak in confidence about your charitable goals.*